

# Board of Advisors Meeting

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Friday, April 3, 2019

The logo for the Eno Center for Transportation is contained within a blue-bordered square. The word "Eno" is written in a large, bold, blue sans-serif font. Below it, the words "Center for Transportation" are written in a smaller, white sans-serif font on a dark blue rectangular background.

Eno

Center for  
Transportation

# Agenda

- Overview of recent Eno response to the virus crisis and near-term planning of future activities.
- Update on transportation-related federal response to COVID.
- Open discussion on additional ways Eno should consider in response to the virus crisis.

# New Advisory Board Members

- Shailen P. Bhatt, President and CEO, ITS America
- Christopher Pangilinan, Head of Global Policy for Public Transportation, Uber
- Michael Smythers, VP of Federal Government Affairs, BNSF Railway
- Burt Tasaico, Director of Strategic Initiatives and Program Support, NCDOT
- Nicole Young, VP Government Operations, Commercial Aviation and Transportation, Boeing

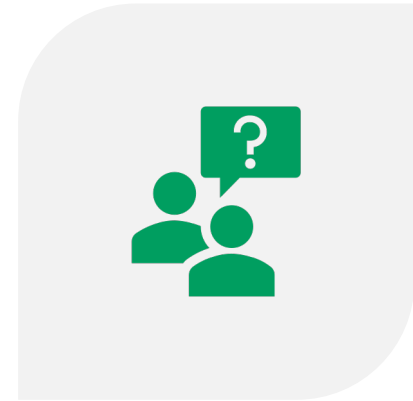
# In the Near Future



AGGRESSIVELY DEVELOPING  
MORE VIRTUAL CONTENT



ACCELERATING DEPLOYMENT  
OF LEARNING MANAGEMENT  
SYSTEM



REORIENTING POLICY  
CONTENT TO RESPOND TO  
NEW REALITIES

# COVID-19

## News & Resources

A COLLECTION OF HELPFUL CORONAVIRUS  
RESOURCES FOR TRANSPORTATION PROFESSIONALS.

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[HTTPS://WWW.ENOTRANS.ORG/COVID19/](https://www.enotrans.org/covid19/)



## Events, Classes, and, Conferences

- All in-person meetings, classes, courses cancelled, postponed, or repurposed for next few months:
  - MultiAgency Exchange Program (MAX)
  - MetroMAX Atlanta
  - Transit MidManager Course
  - Future Leaders Development Conference
- The 2020 Eno Leadership Awards Reception is postponed
  - November 12, 2020, 6:30 - 8:30 PM
  - Ronald Reagan National Airport, Historic Terminal A
  - Aligned with Joint Eno Board of Directors/Board of Advisors meeting and launch of Eno's 2021 Centenary Celebration

# "CV3" Bill Signed March 27

\$2+ trillion (!?!) in federal appropriations and credit assistance.

\$114 billion specifically for transportation:

- \$36.1 billion in discretionary appropriations for the U.S. Department of Transportation, including:
  - \$25 billion for mass transit systems
  - \$10 billion for airports
- \$32 billion in grants for aviation sector businesses outside the appropriations process.
- Up to \$46 billion in loans and loan guarantees for aviation sector businesses.

# "CV3" Bill Signed March 27

\$25 billion in grants to transit agencies apportioned April 2.

\$10 billion in airport grants to be apportioned next week.

\$32 billion in air carrier and contractor grants could go out as early as next week (application deadline tonight).

Aviation and aerospace loans could go out within the next few weeks.



# "CV4" Bill Coming Soon...

Additional aid to state/local governments will be a major theme.

March 31: POTUS tweets that the phase 4 coronavirus bill should include a \$2 trillion "VERY BIG & BOLD" infrastructure bill because interest rates are at near-zero.

April 1: Speaker Pelosi and others announce they hope to include their pre-COVID \$760 billion infrastructure plan in the CV4 package.

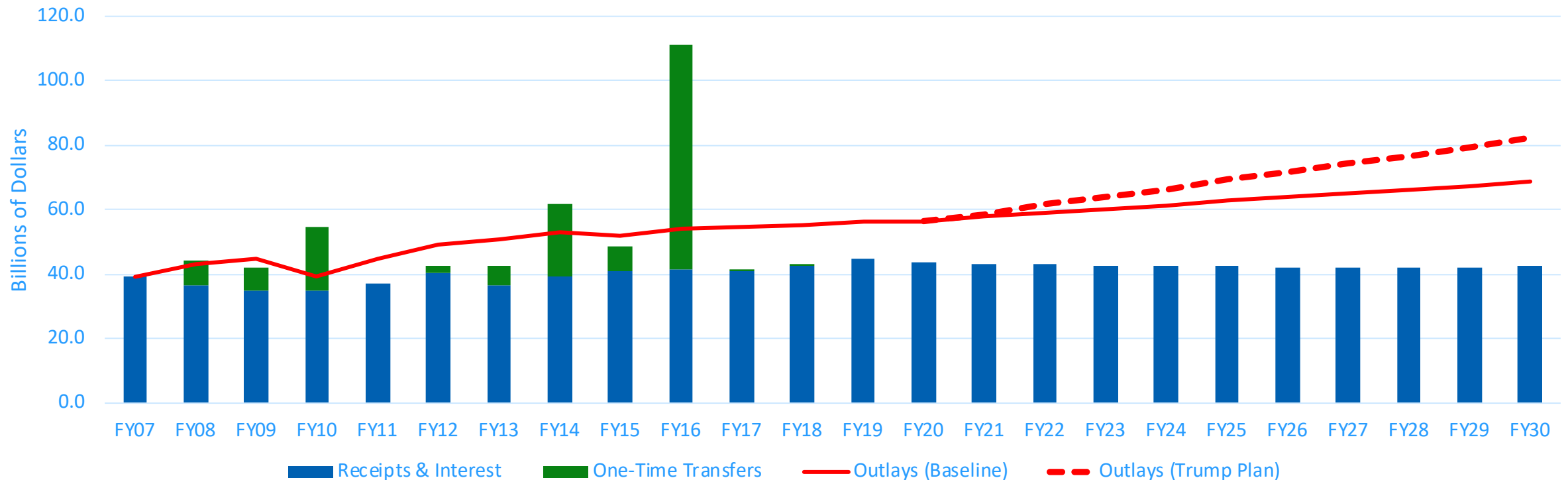
Leader McConnell is opposed.

# "CV4" Bill Coming Soon...

- Trump implicitly said no pay-for is necessary. Just borrow the money because interest rates are near zero.
  - Will Congressional Republicans continue to ignore deficits and debt in this not-really-COVID-related area?
  - Will Congressional Democrats really insist on a regressive user tax increase, when many of them want to increase mass transit's share of funding (and decrease highways' share), which is easier to do if you don't rely on highway user taxes?
  - Can progressive transit, rail, and GHG priorities be adequately addressed in a bill that McConnell has to approve and Trump has to sign?
  - Or will they wind up extending to 2021 and, potentially, a new WH-House-Senate party dynamic?

# HTF Situation Worsening

Highway Trust Fund - FY 2007-2019 (Actual), FY 2020-2030 (2 Scenarios)



Receipt forecast does not include reduced fuel/truck purchases due to CV.

# How should Eno engage?

## During crisis:

- Eno Transportation Weekly analysis, reporting, commentary
- Infrastructure Stimulus (Phase 4)
- Emergency transportation (health care workers, patients, supplies)

## Recovery:

- Reorienting policy work around new realities (reduced demand, fiscal pressures, fewer actors)
- Leadership webinars
- Expanded virtual content

## Post-recovery/long term:

- Learning Management System
- Refreshed professional development and training
- Transportation workforce

# Thank you!

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